

Benefits Conferences

List of Topics and IRS/Treasury Speakers Involved

as of 9/28/04

Upcoming Benefits Conferences

2004 SWBA/IRS Fall Conference		2005 Los Angeles Benefits Conference	
Web site link for further information		2004 SWBA/IRS	2005 LABC
Dates		11/15/04 - 11/16/04	1/27/05 - 1/28/05
Location		Dallas, TX	Universal City,
Topic/Speaker			
	Washington Update Shultz, Julianelle and Sweetnam	Washington Update Shultz	
	EPCRS Bond	EPCRS Bhagat and Julianelle	
	EP Examinations and Audits Julianelle	How Do You Handle an IRS Audit? Moore	
	Determination Letter Program Shultz		
	403(b)/457 Plan Update Architect	403(b) Plans Press	
	401(k) Plan Update Mojiri-Azad	401(k) Plan Design Mojiri-Azad	
		Actuarial Issues Kimlin and Pippins	
		IRS Guidance Mojiri-Azad and Shultz /Julianelle, Pippins and Shultz	
	IRS Focus on Hot Topics Shultz and Sweetnam		
	Future Directions in Employee Benefits Shultz and Sweetnam		
	DB Plans Holland	DB Plan Design Kimlin and Pippins	
		Recent Guidance on DB Plans Pippins	
		IRS Q&A Julianelle, Pippins and Shultz	
	IRS Area Office Panel Petit and Bond		